

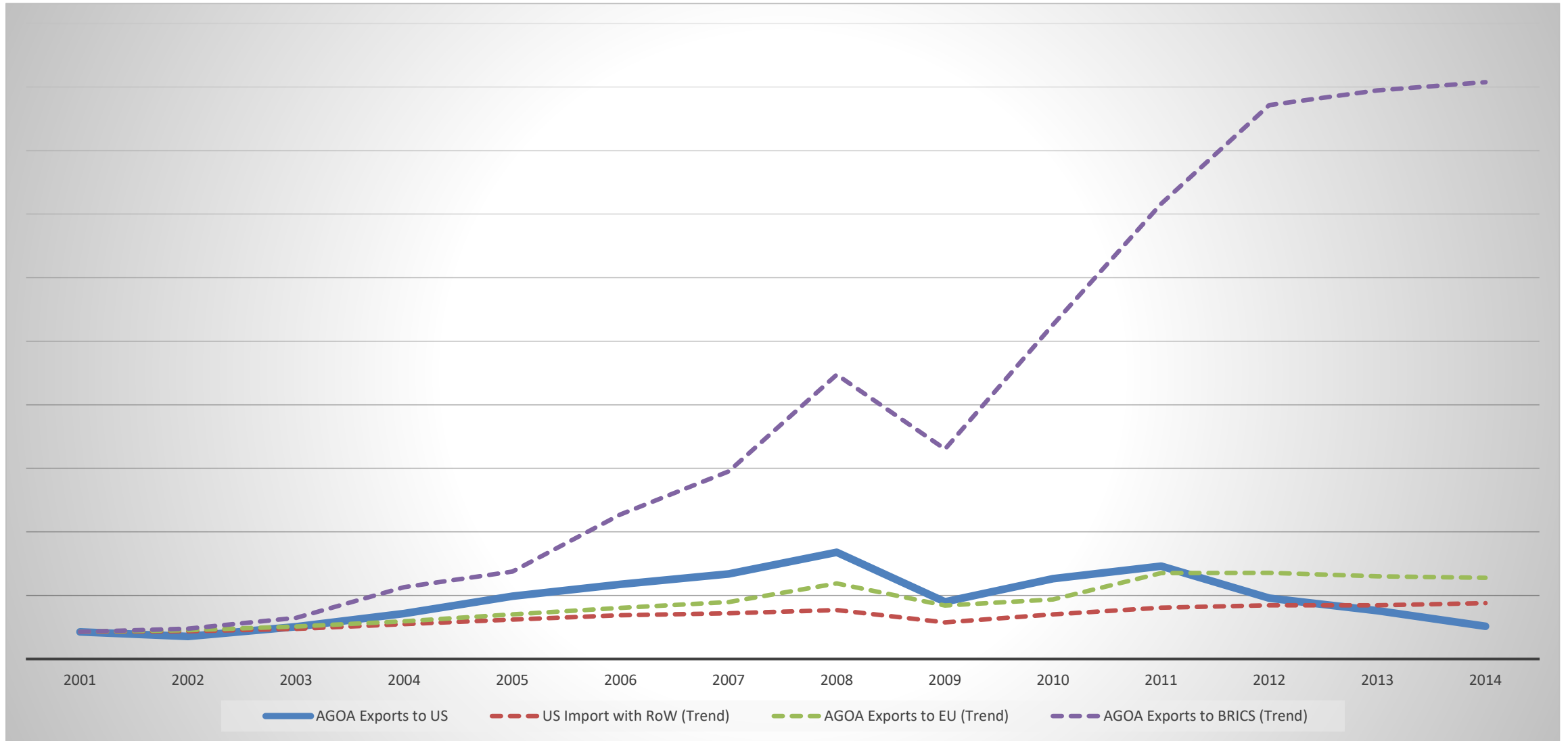


28 JULY 2015 | Johannesburg, South Africa

AGOA and its implications for SADC trade and integration

Christopher WOOD, SAIIA

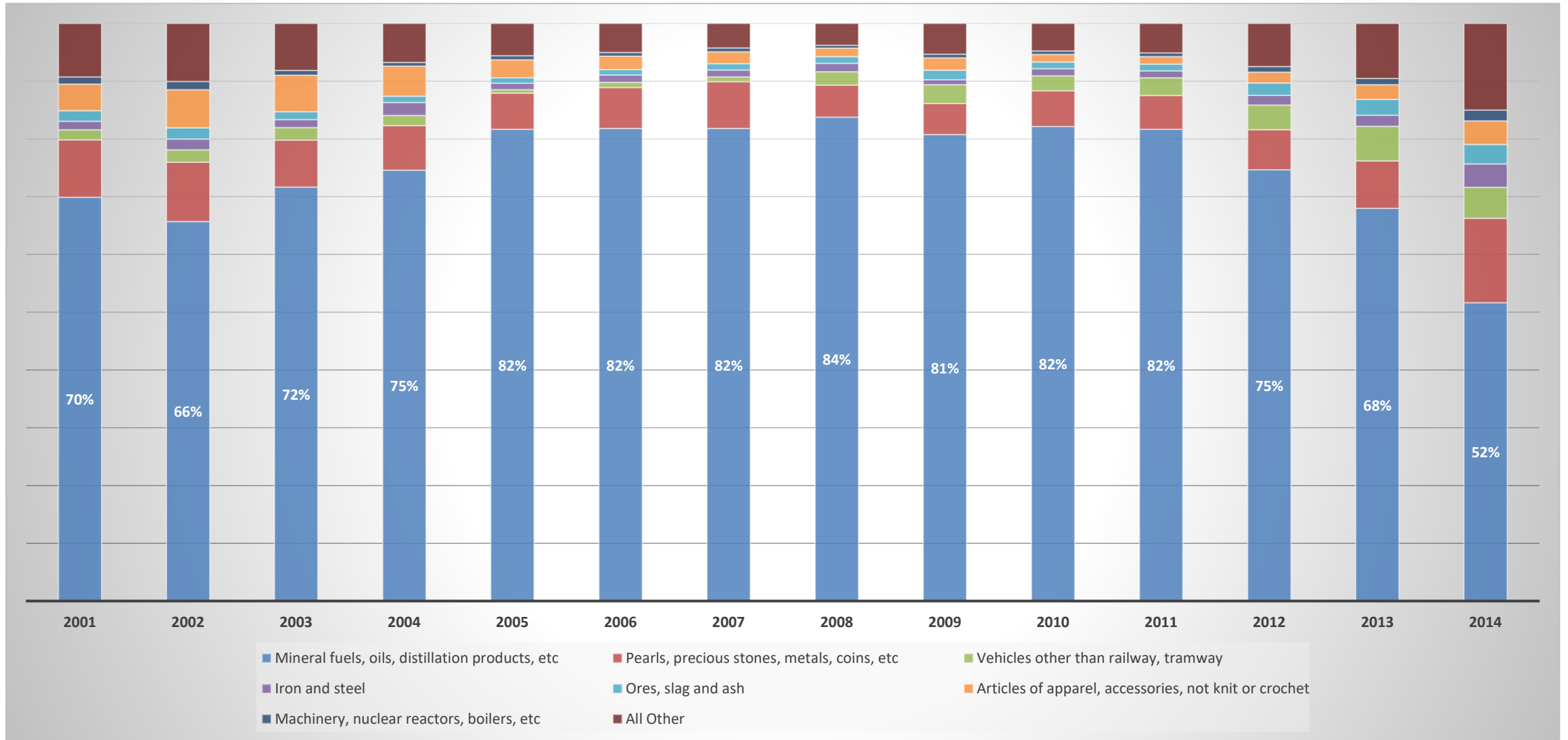
AGOA Exports vs Trends



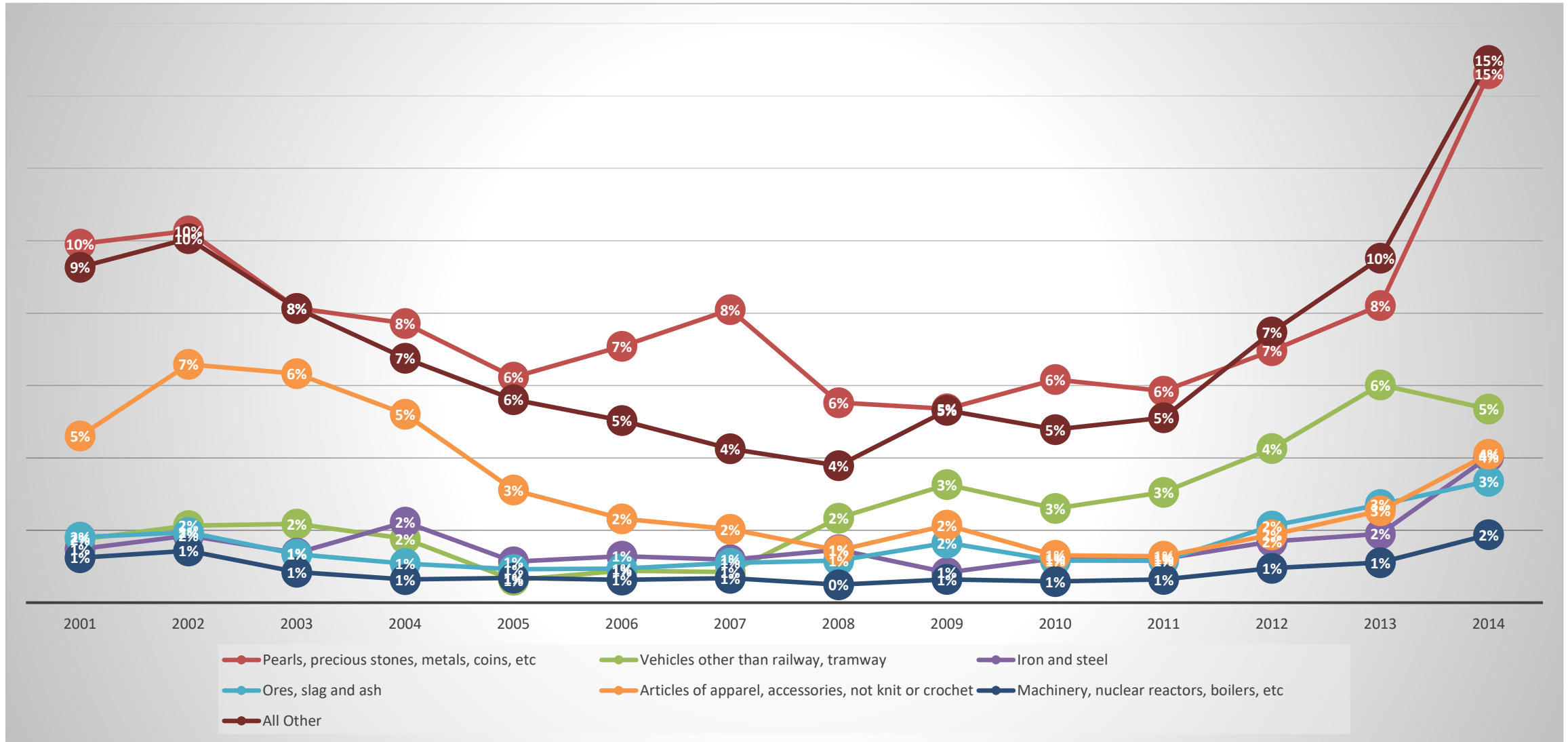
AGOA Exports by Country



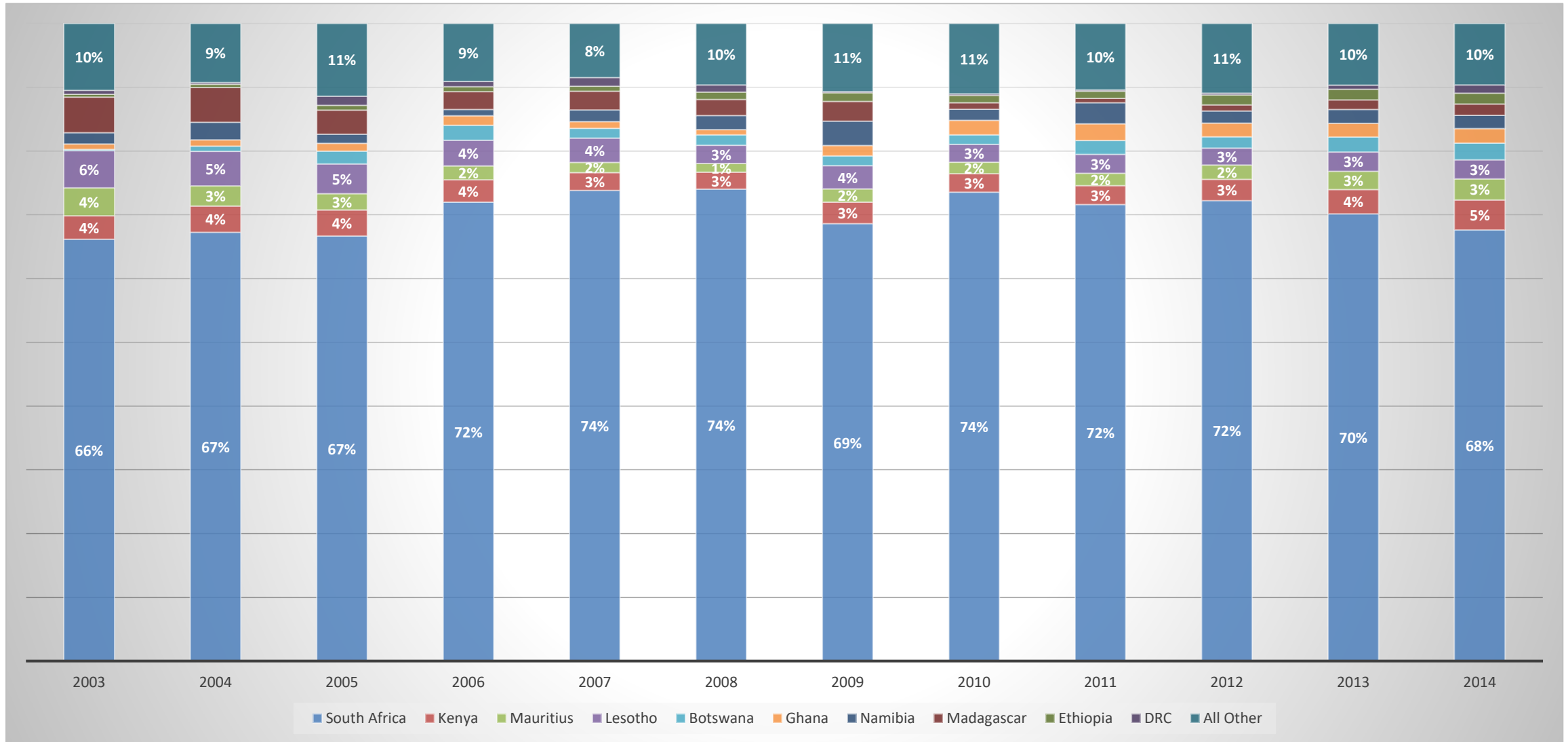
AGOA Exports



AGOA Exports, Minus Oil

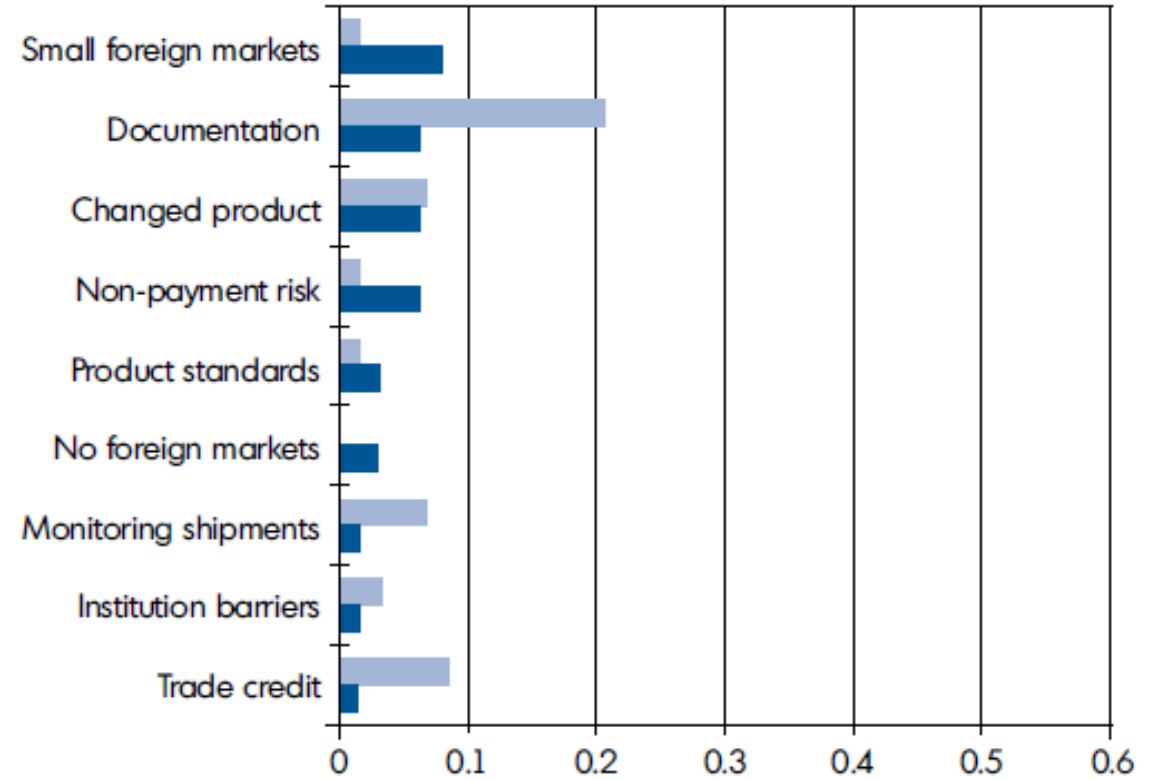
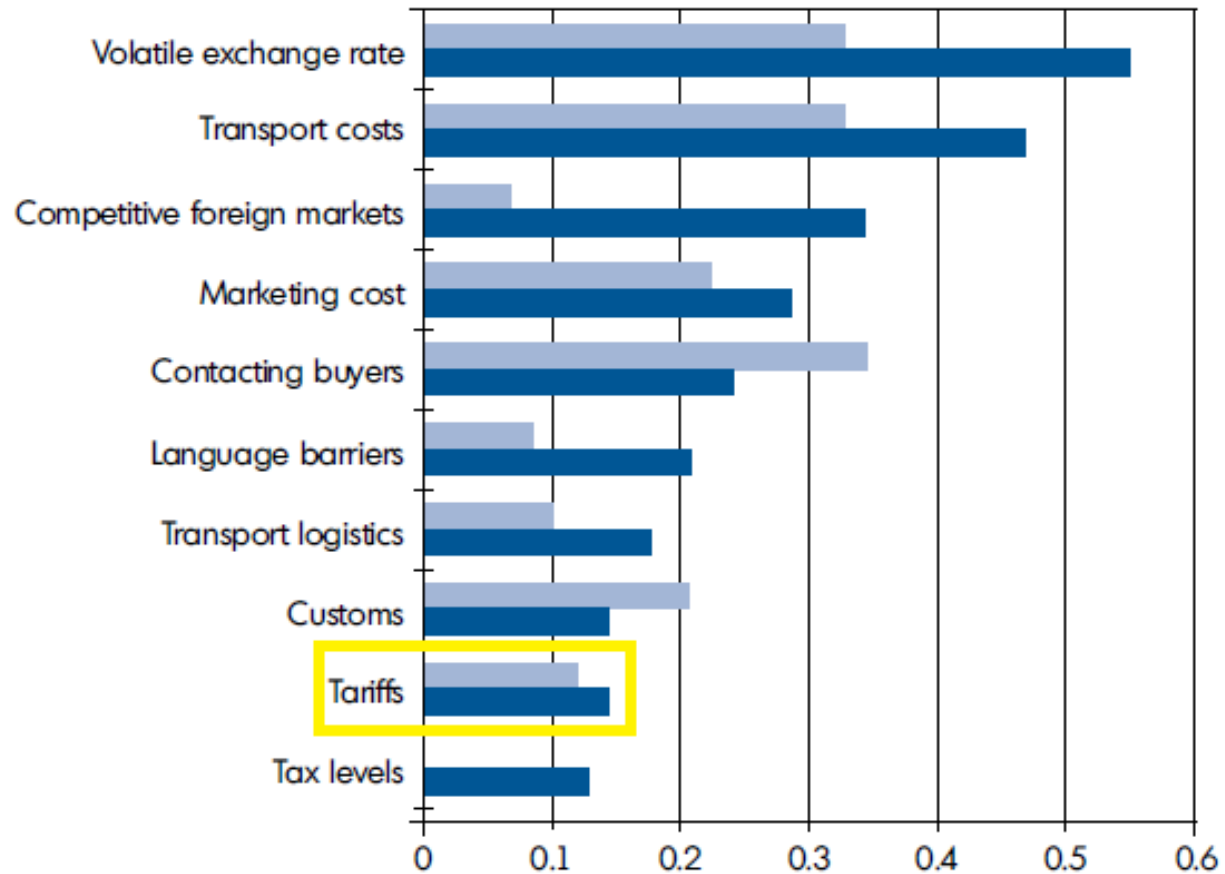


AGOA Exports by Country, Minus Oil



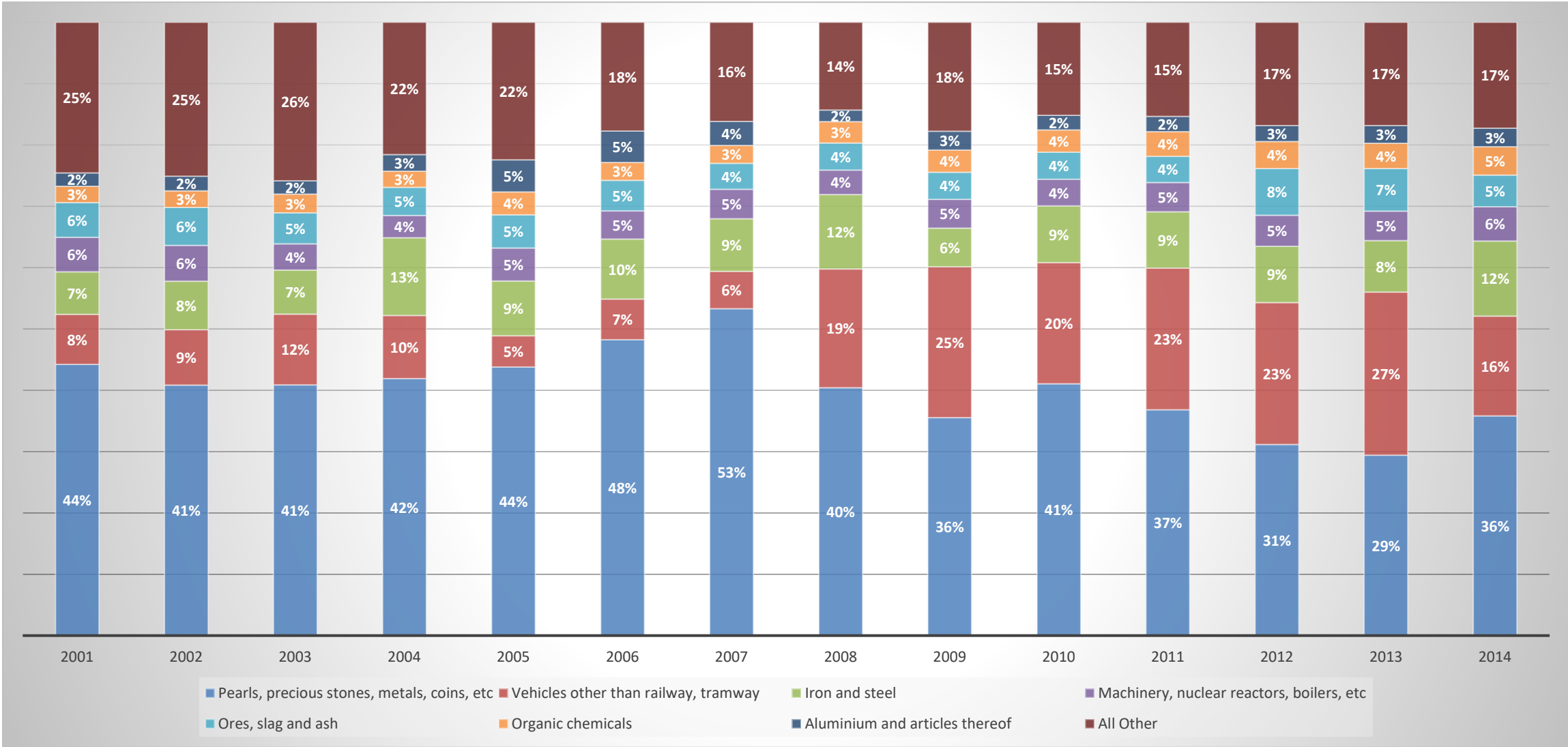
Why has AGOA not lived up to expectations?

Tariffs vs Other Export Constraints



Rankin, 2013

The Need for a Diversified Economic Base



Capitalising on AGOA

Addressing Trade Barriers

The Centrality of Diversification

1. Growing AGOA-US Trade
2. Increasing Social Impact of AGOA
3. Driving Regional Integration

Potential Strategies

1. Entering Existing Value Chains
2. AGOA Zones
3. Empowering Cities and Local Governments